

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB AP	PROVAL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated average	
1	16

05068313

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Rule 504 Rule 505 Rule 506 Section (6) Filing Under (Check box(es) that apply): X New Filing ☐ Amendment Type of Filing: A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of the Issuer (check if this is an amendment and name has changed, and indicate change.) AVMS, Inc. Address of Executive offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 270 South Hibiscus Drive (305) 674-5858 Miami Beach, FL 33139 Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if Telephone Number (Including Area Code) different from Executive Offices) Brief Description of Business Maintain and Staff Veteran Administration Health Clinics Type of Business Organization orporation | limited partnership, already formed other please specify: business trust limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or ☐ Estimated Organization: Jurisdiction of Incorporation of Organization: (Enter two letter U.S. Postal Service abbreviation for State: DE

GENERAL INSTRUCTION:

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.301 et seg. or 15 U.S.C. 77d (6),

CN for Canada; FN for other foreign jurisdiction)

When to file: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Con date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered

Where to file: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of: typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested amendments need only report the name of the issuer and offering, any changes thereto, the information requested amendments need only report the name of the issuer and offering, any changes thereto, the information requested amendments need only report the name of the issuer and offering any changes thereto, the information requested amendments need only report the name of the issuer and offering any changes thereto. material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that ha on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a pre exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal of an available state exemption unless such exemption is predicated on the filing of a federal notice.

2.	A. BASIC IDENTIFICATION DATA Enter the information requested for the following:											
	•	• Each promoter of the issuer, if the issuer has been organized within the past five years;										
	•	Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class equity securities of the issuer;										
	•	Each exc	ecutive officer and	d director of corporate issu	uers and of corporate g	general and managing	partners of partners					
	•	Each ge	neral and managir	ng partner of partnership i	ssuers		, , ,					
Check	Box(es) th		☐ Promoter	Beneficial Owner		icer Director	General and Managir					
	ame (Last Donald	name first,	if individual)									
Busin	ess or Resid		ess (Number and Miami Beach, FL 3	Street, City, State, Zip Co 33139	de)							
Check	Box(es) th	at Apply:	☐ Promoter	Beneficial Owner	Executive of	fficer Director	General and Managing Pa					
		name first, artners V, L	if individual) P.									
				Street, City, State, Zip Co								
			☐ Promoter	kway, NW, Atlanta, GA 3 Beneficial Owner		ficer Director	General an Managi					
Noro-	Moseley Pa	artners V-B										
9 Nor	th Parkway	Square, 42	00 Northside Parl	Street, City, State, Zip Co cway, NW, Atlanta, GA 3	0327-3054							
			☐ Promoter	Beneficial Owner	Executive	e officer Director	General an Managi					
Lunsf	ord Capital	, LLC	if individual)	···	·							
4360	Brownsbor	o Road, Su	ite 305, Louisville									
			☐ Promoter	Beneficial Owner	Executive	e officer	☐ General and Managi					
Auror	a Ventures	IV, LLC	if individual)									
2525	Meridian P.	arkway, Su	ess (Number and ite 220, Durham,	Street, City, State, Zip Co NC 27713								
	Box(es) th		Promoter	☐ Beneficial Owner	Executive	e officer Director	General and Managi					
Full N	lame (Last	name first,	if individual)									

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner Executive officer Director General and/or ☐ Promoter Managing Partner Full Name (Last name first, if individual) Lunsford, Bruce Business or Residence Address (Number and Street, City, State, Zip Code) 270 South Hibiscus Drive, Miami Beach, FL 33139 Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive officer Director General and/or Managing Partner Full Name (Last name first, if individual) Moseley, Allen Business or Residence Address (Number and Street, City, State, Zip Code) 270 South Hibiscus Drive, Miami Beach, FL 33139 Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Jackson, Grant Business or Residence Address (Number and Street, City, State, Zip Code) 270 South Hibiscus Drive, Miami Beach, FL 33139 Beneficial Owner □ Executive officer □ Director □ Dir General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Taracido, Manuel Business or Residence Address (Number and Street, City, State, Zip Code) 1425 South Eighteenth Street, St. Louis, MO 63104 Check Box(es) that Apply: Beneficial Owner □ Executive officer □ Director General and/or ☐ Promoter Managing Partner Full Name (Last name first, if individual) Lanier, Ray Business or Residence Address (Number and Street, City, State, Zip Code) 270 South Hibiscus Drive, Miami Beach, FL 33139 ☐ Executive officer ☒ Director General and/or Check Box(es) that Apply: Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Thaman, Michael Business or Residence Address (Number and Street, City, State, Zip Code) 270 South Hibiscus Drive, Miami Beach, FL 33139 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					B. INFOR	RMATIO	N ABOUT	OFFER	ING					
1.	Has the iss	uer sold, o	r does the	issuer inte	end to sell	, to non-ac	ccredited i	nvestors ir	this offer	ring?		•••••	Yes	No ⊠
				Answer	also in A	ppendix, (Column 2,	if filing u	nder ULO	E.				
2.	What is the	minimum	investme	ent that wi	ll be accep	ted from a	any indivi	dual?				\$ <u>300,0</u> 0	<u>00</u>	
													Yes	No
3.	Does the o	ffering per	mit joint o	ownership	of a single	e unit?		••••••	····				\boxtimes	
4.	Enter the ir remuneration person or a than five (5 dealer only the (Last name	on for soli gent of a b b) persons	citation of proker or o to be liste	purchase lealer regi d are asso	rs in conne stered with	ection with the SEC	n sales of s and/or wi	securities i th a state o	in the offe of states, li	ring. If a p st the nam	person to b	oe listed is a roker or de	an associa aler. If m	ited iore
													<u>-</u>	
Business	or Residenc	e Address	(Number	and Stree	t, City, Sta	ite, Zip Co	ode)							
Name of	Associated	Broker or	Dealer											
States in	Which Pers	on Listed I	Has Solici	ted or Inte	ends to Sol	icit Purch	asers		,					
(Check "	All States" of	or check in	idividual S	States)	• • • • • • • • • • • • • • • • • • • •						••••••		□ All S	States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full Nan	ne (Last nam	e first, if i	ndividual))										
Business	or Residence	e Address	(Number	and Stree	t, City, Sta	ate, Zip Co	ode)	·					_	
Name of	`Associated	Broker or	Dealer		***									
States in	Which Pers	on Listed	Has Solici	ted or Inte	ends to Sol	licit Purch	asers							
(Check "	'All States"	or check in	ndividual S	States)										States
•				,										
[AL] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]		
[RI] Full Nan	[SC] ne (Last nam	[SD] ne first, if i	[TN] ndividual]	[TX])	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Business	s or Residence	e Address	(Number	and Stree	t, City, St	ate, Zip Co	ode)							
Name of	Associated	Broker or	Dealer				<u>.</u> ,	•••	· · · · ·					
States in	Which Pers	on Listed	Has Solici	ited or Inte	ends to So	licit Purch	asers							
(Check	"All States"	or check i	ndividual	States)	· · · · · · · · · · · · · · · · · · ·	•••••	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•••••				.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		States
[AL] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]		

FORM D

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\perp\) and		
indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregat	e Amount
Type of Security	Offering Price	
Debt	\$	\$
Equity	\$	\$2,750,000
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$	_ \$
Partnership Interests	\$	\$
Other (Specify:)	\$	\$
Total		\$
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	?	Aggregate
		Aggregate Dollar Number
	mount of	
	nvestors Purchase	
Accredited Investors		-
Non-Accredited Investors		
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C—Question 1.	es	D. II
Type of offering	Type of Security	Amount Sold
Rule 505		
Regulation A		\$
Rule 504		\$
Total		
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in toffering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	as	
Transfer Agent's Fees	[\$
Printing and Engraving Costs	[¬ \$
Legal Fees		
Accounting Fees		
Engineering Fees		
Sales Commissions (specify finders' fees separately)		
Other Expenses (identify) Total		
rotal		¬1 → 0 ∩ ′ ∩ ∩ ∩ ∩ ¬1 → 0 □ ′ ∪ ∪ ∪ □ ¬1 → 0 □ ′ ∪ ∪ ∪ □ ¬2 → 0 □ ′ ∪ ∪ ∪ □ ¬3 → 0 □ ′ ∪ ∪ ∪ □ ¬4 → 0 □ ′ ∪ ∪ □ ¬6 → 0 □ ′ ∪ ∪ ∪ □ ¬6 → 0 □ ′ ∪ ∪ ∪ □ ¬7 → 0 □ ′ ∪ ∪ ∪ □ ¬8 → 0 □ ′ ∪ ∪ ∪ □ ¬8 → 0 □ ′ ∪ ∪ ∪ □ ¬8 → 0 □ ′ ∪ ∪ ∪ □ ¬8 → 0 □ ′ ∪ ∪ ∪ □ ¬8 → 0 □ ′ ∪ ∪ ∪ □ ¬8 → 0 □ ′ ∪ ∪ ∪ □ ¬8 → 0 □ ′ ∪ ∪ □ ¬8 → 0 □ ′ ∪ ∪ □ ¬8 → 0 □ ′ ∪ □ ¬8 → 0 □ ′ ∪ □ ¬8 → 0 □ ′ ∪ □ ¬8 → 0 □ ′ ∪ □ ¬8 → 0 □ ′ ∪ □ ¬8 → 0 □ ′ ∪ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ′ □ ¬8 → 0 □ ¬8

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

- b. Enter the difference between the aggregate offering price given in response to Part C—Question 1 and total expenses furnished in response to Part C—Question 4.a.This difference is the "adjusted gross proceeds to the issuer." \$2.670,000
- 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C—Question 4.b above.

nesponse to Part C—Question 4.0 above.		Payments to Officers, Directors, & Affiliates	Payment to Others
Salaries and Fees		\(\sigma\\$285,500\)	D \$
Purchase of real estate		🕍 🗀 \$	D \$
Purchase, rental or leasing and installation of machine	ery and equipment	S	D \$
Construction or leasing of plant, buildings and faciliti	es	S	D \$
Acquisition of other businesses (including the value of that may be used in exchange for the assets or security to a merger) Repayment of indebtedness	es of another issuer pursuant	\$\$ \$\$ \$\$ \$285,500	\$276,220 \$2,108,280
D.) The issuer has duly caused this notice to be signed by the und	FEDERAL SIGNATURE		
signature constitutes an undertaking by the issuer to furnish to information furnished by the issuer to any non-accredited investigation.	the U.S. Securities and Exchange Comm	ission, upon written re	
Issuer (Print or Type)	Signature	Date	
AVMS, Inc,	My	(4)	15/205
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Ray Lanier	President, AVMS, Inc.		
	ATTENTION		

Intentional misstatements or omissions of fact constitute federal criminal violations, (See 16 U.S.C. 1001.)

APPENDIX

<u> </u>		2	3	API		4		Ţ	5		
	Intend t non-acc invest State (F	to sell to credited tors in	Type of security and aggregate offering price offered in State (Part C—Item1)		Type of investor and amount purchased in State (Part C—Item2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E—Item1)		
State	Yes	No		Number of Accredited investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
AL	 	 				 		 			
AK	 					-		 	<u></u>		
AZ	 					· ·		 			
AR								 			
CA	 	<u> </u>						 			
CO								 			
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DC	1							1			
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GA	 	х	1,500,000	2	1,500,000			 			
HI								1			
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IL							i				
IN											
IA											
KS											
KY		х	500,000	1	500,000						
LA											
ME											
MD											
MA											
MI											
MN											
MS											
MO											

State Yes No Number of Number of Yes Amount Amount No Accredited Noninvestors Accredited Investors MT NE NV NH NJ NM NY NC 750,000 750,000 X ND ОН OK OR PA RI SC SD TN TX UT VT VA WA WV WI WY PR